

FINNACLE INSTITUTE

20TH

YEAR OF OPERATION (SINCE 2003)

FINANCE

BIGGEST

ACADEMY OF INDIA

20,000+

STUDENTS TRAINED FULL TIME

Training

Programmes

FinBridge

CFA (USA)

FINPLUS

FRM

India's Biggest Academy of Finance Professional Courses

[Professional Course to make a dream career in finance]

Introduction

FinBridge® program is a professional course in finance specialisation which is pursued along with undergraduation. It trains a candidate for the required skill sets & practical knowledge to crack high-paying roles in the Finance Sector like

EQUITY RESEARCH [ER] VENTURE CAPITAL [VC] PORTFOLIO MANAGEMENT [PMS] INVESTMENT BANKING [IB]

PRIVATE EQUITY [PE]

The above fields of finance are the most attractive fields for a commerce student in terms of the pay scale, social status, reputation, Entrepreneurship, and Future MBA scope. At the end of the FinBridge Program graduates are honored with the prestigious professional designation of FinExpert® - India's most reputed professional designation in the field of finance.



[Professional Course to make a dream career in finance]

Course Structure

0-6 Months

6-15 Months

15-18 Months

Foundation Subjects:

7 Subjects covering the basics of Capital Market, Economics, Corporate Finance & Asset Management **Advanced Subjects:**

Subjects which cover specialized Knowledge for Top Finance Roles FinBridge Program

Complete

"FinExpert Title"

+

Campus Placements

Through the FinBridge Program, our academy has created history in India by producing the youngest Finance professionals in the country. Some of our kids, at the age of 19-20 have become full-time market professionals in the top fields of finance like IB, PE, VC, PM/ER at one the highest packages for freshers in the commerce field, at a median campus placement of 12 LPA in the 4th -5th semester of college itself.

You need to score 60% & above in project evaluations to clear the Finbridge® Program and become eligible for Campus placements and FinExpert title.

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Admission

The Admission in-take happens twice a year

March-July

September-December

Eligibility Criteria for FinBridge Program

Enroll After Appearing for 12th Board Exams

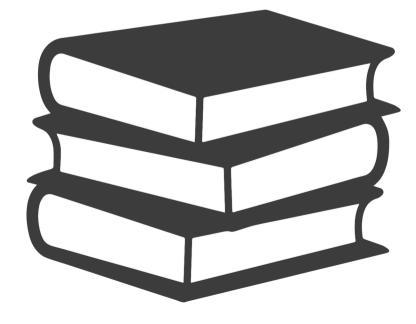
Students in TY or above start directly with Advance Stage also known as the FinPlus Program.

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Course Curriculum

The curriculum of the FinBridge program is designed after interacting with 100s of finance & investment professionals in the country. In short, in the FinBridge program, we teach what is required from day 1 in the real world by CIOs, Fund managers, investment bankers, venture capitalists, private equity investors, business consultants, and senior associates. We train for skills that are valued & demanded by the industry.

Every year through industry feedback, we incorporate new subjects, case studies, and testing methods to keep our candidates abreast with the latest development in capital markets.



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Foundation Subject

Foundation consists of 6 Subjects covering the basics of Capital Market, Economics, Corporate Finance & Asset Management

We teach all concepts using case studies and connecting them with Indian capital markets so that students understand the practical application of the curriculum.

For Foundation subjects evaluations will be done through a combination of written format (MCQs), VIVAs, and Live Presentations.

Subjects	
01	Equity Markets
00	Micro & Macro
02	Economics
03	Corporate
	Finance
04	Derivatives
	Market
	Alternative
05	Assets
	Bond
06	Markets

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Advanced Stage

The focus of the advanced stage is to make a student think & work like a practicing money manager & investor. Students learn the actual on-ground work done by CIOs, investment bankers, venture capitalists, and private equity investors. We teach all subjects through real Indian business case studies.

The focus is on applying the principles of business & investing through analyzing & preparing live projects on Indian listed companies and start-ups. Preparing Valuation models, Drafting Research reports & investment memos, and detecting accounting frauds in companies are typical application-oriented learnings done in the advanced stage.

During the advanced stage, students must attend sessions of the best CIOs, Investment bankers, Private Equity Investors, and Venture capitalists of India, where students interact directly with them on various topics in the world of business & investments.

During the advanced stage, all the subjects will be tested through a combination of live project works on actual listed companies and start-ups, VIVAs, presentations & blog writing.

By the end of this stage, a student becomes a practitioner and is ready to kickstart his career in the premier fields of finance.

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Advanced Stage

Subjects and Learning Outcomes

Financial Analysis & Forensic Accounting

100+ Indian company case studies help teach how to conduct a line-by-line analysis of all footnotes, standalone & consolidated financial statements, Critical sections of annual reports (AOC forms, MGT sections, Auditor's report, etc). All the Indian Accounting standards and the relevant portion of Companies Act 2013, detect accounting frauds & corporate governance issues, adjust financial ratios as per accounting adjustments, analyze financial numbers to take investment decisions about a company, prepare a Financial Analysis checklist & excel templates used in Equity Research & Investment Banking.

Business & Company Analysis

50+ case studies are used to make a student learn: How to analyze Revenue drivers, Cost Drivers, Return matrix, Value chains, Industry segmentation, Business Model of a company, Risk of a business, competitive advantage, Industry competition, primary/on-ground research of a company (meeting suppliers, buyers, competitors etc), management strategies, Fund Flow, sourcing of data. Learn how to prepare an in-depth research report on a company, forecast financial statements of a company & Generate Investment Ideas.

Sector Consulting & Analysis

Complex sectors like IT, real estate, Pharma, Cement, Banking etc are taught to students here. Various aspects of these sectors like analyzing business models, Value chains, technical jargons, complex financial statements, Revenue Drivers & Cost Drivers, extracting relevant data from primary & secondary sources, and valuation methods are covered in detail.

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Advanced Stage

Subjects and Learning Outcomes

Business & Sector Valuations and Financial Modelling Prepare a full-fledged financial model for any type of company - Small-Cap, mid-cap & Large-Cap, start-Ups, Merger & Acquisition, Valuing brands, ESOPs model, etc. Build a financial model from scratch by interconnecting P&L, Balance Sheet, Cash Flow Statement, and Footnotes through complex formulas, Schedules, and Assumption sheets based on logical thought processes. Conduct DCF Valuation, Relative Valuation, Beta calculations, waterfall charts, single & double sensitivity analysis, and scenarios analysis. Also learn Unique Valuations methods like Replacement Cost, SOTP, Conglomerate discounts, Holding Company Valuations, Commodity Business Valuations, and cross-holding valuations. Also, real case studies published by legends of valuations like Aswath Damodaran & Michael Mauboussin are taught to students.

Investment Banking & Venture Capital

Analyze critical operating metrics used to analyze a start-up, Prepare valuation model of a start-up, e-commerce and SaaS (Software), Company Prepare Investment Memorandum, Business Plan, Financial Plan, analyze Pitch Deck, Analyze Term Sheets, Case studies to understand the impact of TAM, Churn Rate, Burn Rate, CAC, high Reinvestment rates, GMVs, Net Promoter Score on valuations of a start-up.

Reading club & Current Awareness Club

Tech Edge (Ms Excel, VBAs, Macros, Power presentations)

Guest Sessions by Top CIO's of Finance Industry

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Campus Placement

All the efforts of bringing recruiters to the campus, Drafting CVs, rigorous interview preparations, shortlisting quality recruiters, negotiations for salaries is completely taken care of by the academy.

We believe the right student - recruiter match is the golden mantra for a stable career path for a student and a sticky & long term team member for the recruiter.

Placement Statistics

100% offers in India's most coveted Finance careers to FinBridge® Graduates

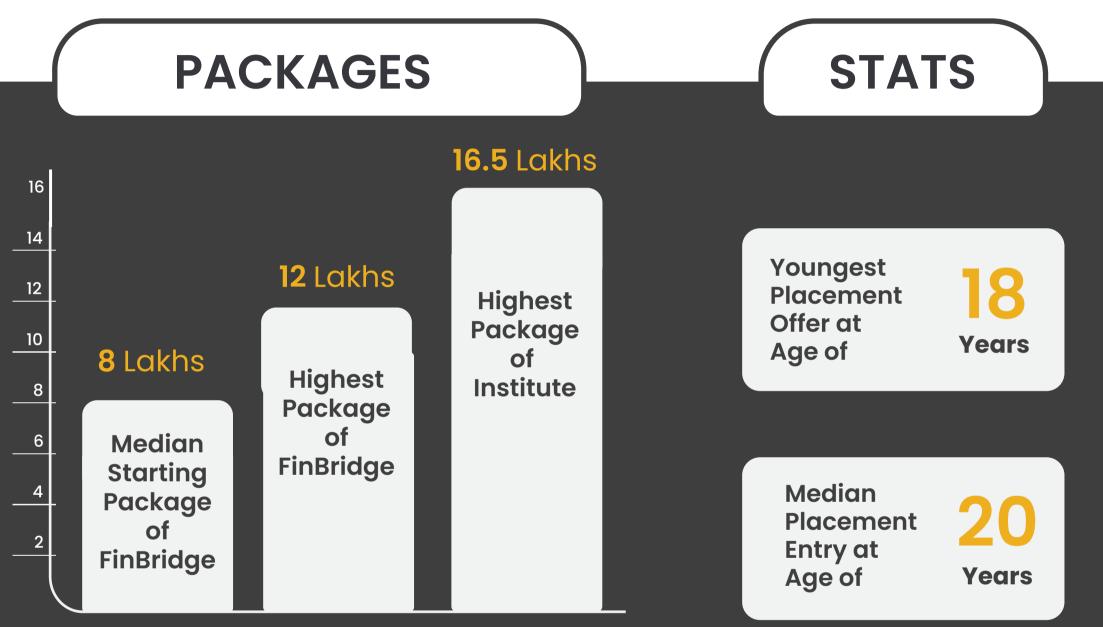
EQUITY RESEARCH [ER] VENTURE CAPITAL [VC] PORTFOLIO MANAGEMENT [PMS] INVESTMENT BANKING [IB]

PRIVATE EQUITY [PE]

These finance fields are the most attractive fields for a commerce student in terms of pay scale, social status, reputation, and future Entrepreneurship opportunities.

[Professional Course to make a dream career in finance]



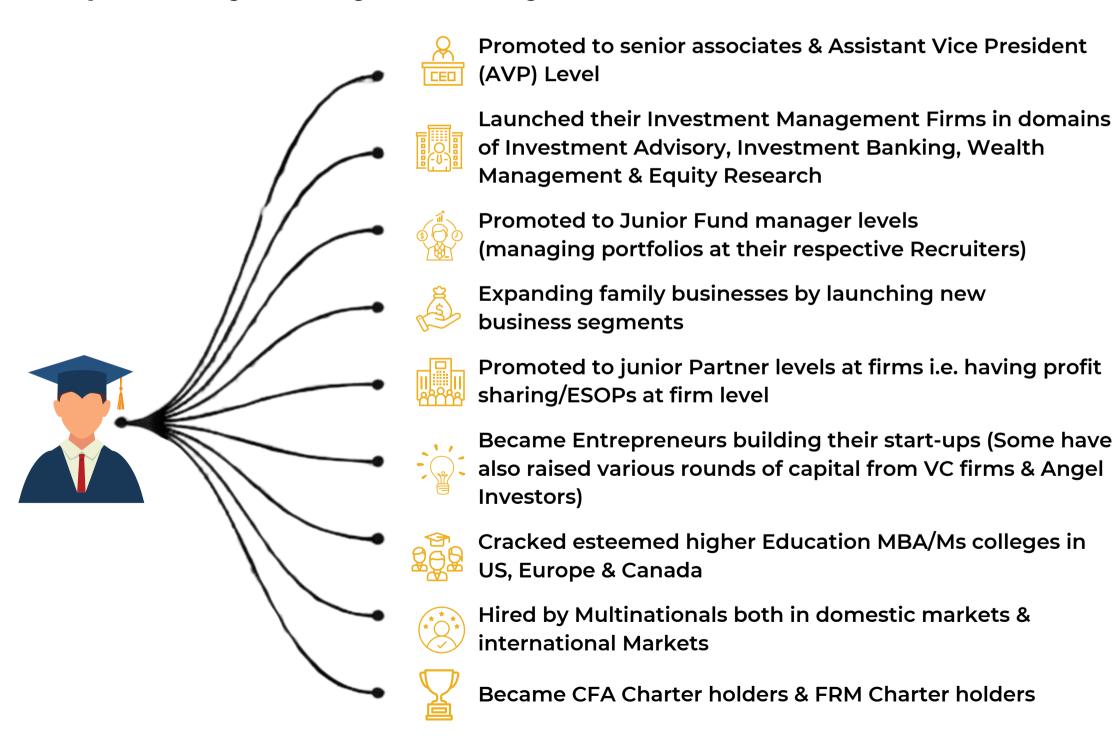


FinBridge Program candidates who are at under-graduation stage at the time of clearing the FinBridge Program first go through industrial training of approx. 6 to 9 months before full-time placement offer. Recruiters pay a high stipend during this industrial training ranging from 25k-45K per month.

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Student Career Trajectory

FinBridge Programs provides a solid foundation in the field of finance due to which our students are able to achieve super fast growth in their careers. Some real life career path of FinBridge Program Alumni is mentioned below. They achieved this just within 3-4 years after graduating from the Program.



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Key Advantages & Career Prospects

Standout from the crowd: This program can make you the youngest analyst of India in top finance fields.

Most in-depth & practical knowledge: Curriculum based on 100s of case studies of Indian businesses, interaction with industry professionals through guest talks, corporate training under top investment professionals, testing through live projects makes a candidate extremely skillful in becoming one of the best talents in the finance sector of India.

No Placement struggle: No stress of cracking a job/gaining experience as a fresher. Full time placements are provided to FinBridge program graduates. Our dedicated placement team does all the hard work like in depth interview preparations, shortlisting Recruiters, Job profiles selection, negotiating salaries and managing the full time conversion process after corporate training.

Most Reputed & Attractive careers: FinBridge program graduates are only placed in most reputed & attractive fields in terms of Pay scale, Status, reputation and Entrepreneurship Opportunities i.e. Investment Banking, Portfolio management (also called as equity research), Venture Capital and Private Equity.

Kickstart career at young age: Opportunity to work and practice with best fund managers, investment bankers, venture capitalist and private equity investors of the country at a VERY YOUNG age even before you graduate.

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Key Advantages & Career Prospects

Premium placement packages: One of the highest starting packages at undergraduate levels is offered to FinBridge program graduates at a median campus placement of 12 LPA even before their graduation is complete.

FinExpert® Designation: India's Most recognised professional designation in Finance is awarded to FinBridge program graduates.

MBA Prospects: Better suited for getting selected in top MBA colleges due to unique candidature of being youngest analyst of India & edge in MBA college shortlisting due to good weightage given to past work experience by top MBA colleges.

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Our Alumni Work At

SOME OF INDIA'S TOP FINANCE COMPANIES































































































































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Placement Highlights RECRUITER TESTIMONIALS

Kush Gangar

Associate Director, CARE PMS

We are quite happy with the work of the candidates (they are performing as per expectations) as they have the hunger and eagerness to learn.





HK Sudhindra

Partner | Blue Banyan

We at Blue Banyan have recruited a candidate from Finnacle and it's no exaggeration to say he has far exceeded our expectations. I have personally taught at some well known B-Schools and it is clear that the Finnacle course content is far better suited to the needs of capital markets players than what's taught elsewhere.

Vinit Rai

Executive Director, Private Equity | JM Financial

The candidate has been assisting the team in investment opportunity screening and detailed evaluation and she has done a fantastic job so far!! She has helped a lot by taking initiative and doing primary market research and supplementing it by competitive profiling of the space.. All in all, your institute is doing a terrific job!!

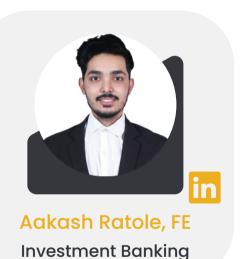




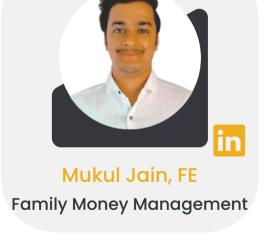




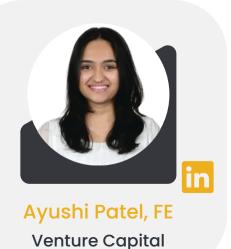


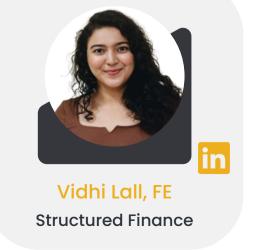












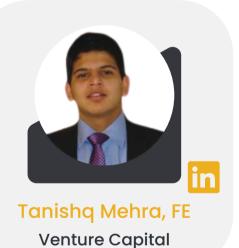






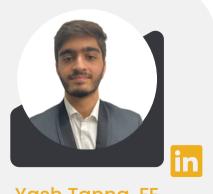




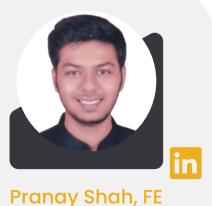






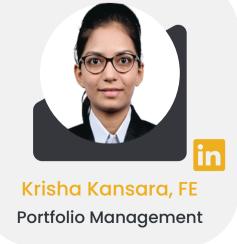


Yash Tanna, FE
Portfolio Management



Pranay Shah, FE
Investment Banking







Nikhil Jain, FE Credit/Equity Research

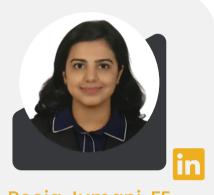


Manav Shah, FE **Private Equity**



Moksha Shah, FE **Investment Banking**



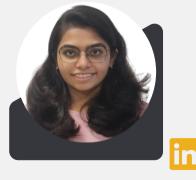


Pooja Jumani, FE Investment Banking

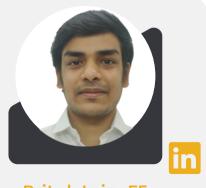


Private Equity





Kavya Shah, FE **Investment Banking**



Pritul Jain, FE **Private Equity**



Investment Banking

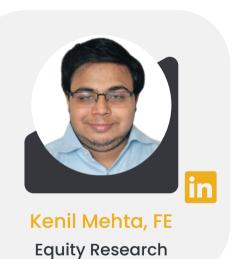


















Deep Sangoi, FE
Investment Banking





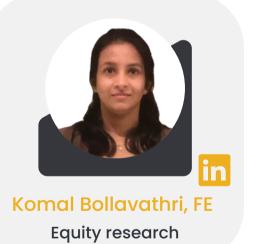


Placed Full-Time













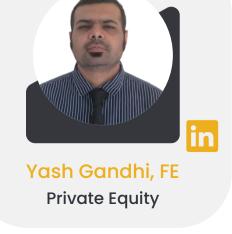




Equity Research







Placed Full-Time



Ruchit Shah, FE
Private Equity



Riva Shah, FE Valuations

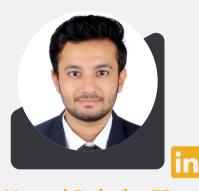


Anmol Gupta, FE
Venture Capital

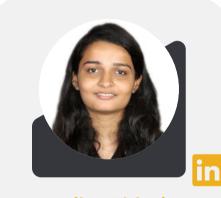




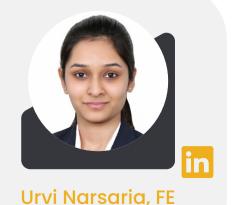
Neeraj Singh, FE Investment Banking



Neeraj Bajoria, FE Investment Banking



Kumanika Chhajer, FE
Portfolio Management



Venture Capital



Dhara Ganatra, FE
Portfolio Management





Placed Full-Time



Sukhbir Singh, FE
Equity Research



Guru Darshan, FE
Portfolio Management





Portfolio Management









Yashowardhan Agarwal, FE
Portfolio Management



Jitaksh Gupta, FE Investment Banking



itya Agarwal, FE
Private Equity

Priyam Srivastva, FE
Family Office



Kritin Arora, FE
Portfolio Management



Aman Duseja, FE
Private Equity



Chinmay Maloo, FE
Equity Research

































































Current Trainee (In Process of Full-Time)























Current Trainee
(In Process of Full-Time)























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Media Coverage

Leading national Newspapers recognising the History created in Finance industry of India by our Students







ફિનેકલની વિદ્યાર્થિની શિવાંગી ગોયલે ફાઈનાન્સ સેક્ટરમાં ઈતિહાસ રચ્યો

હાલમાં યુવાઓમાં ફાઈનાન્સ સેક્ટરમાં તેજસ્વી કરિયર બનાવવાનો ક્રેઝ વધતો જાય છે. આ એક એવી કારકિર્દી છે જ્યાં પ્રગતિની કોઈ સીમા નથી. આપની ક્ષમતા અને મહેનતથી આપ વિશ્વક્ક્ષાએ નામ રોશન કરી શકો છો. જરૂર છે આપને યોગ્ય માર્ગદર્શન, શ્રેષ્ઠ કેળવણી અને આત્મવિશ્વાસથી ભરપર દિશાનિર્દેશ કરે એવી સંસ્થાની, જ્યાંથી આપના કન્સેપ્ટ અને

સુરતમાં ફિનેકલ શાહ ક્લાસિસ એક એવી સંસ્થા છે જે વિદ્યાર્થીઓના ફાઈનાન્સ સેક્ટરમાં કારકિર્દી બનાવવાનાં સપનાંઓને સાકાર કરે છે.

શિવાંગી ગોયલ કિનેકલ શાહ ક્લામિસની વિદ્યાર્થીને માત્ર ૧૯ વર્ષની ઉમરે ભારતની (પોર્ટફોલિયો મેનેજમેન્ટ) બોયન્ત (Buoyant cabital) માં કામ કરવાની ઓફર મળી છે. આવી ઓફર મેળવનાર તે દેશમાં સૌથી યુવામાંથી એક છાત્ર છે.

શિવાંગી ગોયલ જે ક્ષેત્રમાં કામ કરવાનું શરૂ કર્યું છે (પોર્ટકોલિયો મેનેજમેન્ટ) જે કોમર્સના વિદ્યાર્થી માટે એક સ્વપ્ન છે. અને તે ભારતમાં પ્રતિષ્ઠિત અને વધ ચુકવણી કરનારા ક્ષેત્રોમાંથી એક માનવામાં આવે છે. શિવાંગીએ કિનબિજ પોગામ કર્યો છે. કિનબિજ પોગામ એ એક પોકેશનલ કોર્સ છે, જે ખૂબ જ નાની ઉંમરે ફાઈનાન્સ સ્પેશિયાલિસ્ટ બનાવવા માટે રચાયેલ છે. ફિનબિજ પ્રોગામ એ એક અનોખું સંયોજન જેમાં ક્લાસરૂમ ટ્રેનિંગ સાથે કોર્પોરેટ એક્સપોઝર અપાય છે. અને આ પોગામથી વિદ્યાર્થીઓને શ્રેષ્ઠ ફાઈનાન્સ કંપનીઓમાં ફુલ ટાઈમ જોબ મળે છે. ફિનબિજ પ્રોગામ તેમને ફાઈનાન્સ અને CFA (USA) સર્ટિફિકેશનના ક્ષેત્રમાં પ્રેક્ટિકલ જ્ઞાન માટે તૈયાર કરવામાં પણ મદદ કરે છે. વિદ્યાર્થીઓ ૧૨મીની પરીક્ષા આપ્યા પછી તરત જ ફિનબિજ પ્રોગામમાં જોડાય છે. અને ગેજ્યુએશનની સાથે આ

કોર્સને આગળ કરે છે. ફિનેકલ શાહ ક્લાસિસે આવા ઘણા ૧૯-૨૦ વર્ષના છાત્રોને ફાઈનાન્સ સેક્ટરમાં પ્લેસમેન્ટ કરાવીને સાબિત કર્યું છે કે જો તમે ફાઈનાન્સમાં કારકિર્દી બનાવવા માંગો છો તો આ ફિનેકલ શાહ ક્લાસિસ ભારતમાં શ્રેષ્ઠ છે. ૧૯ વર્ષની ઉંમરે તેમના બાળકોનું ઓછામાં ઓછું પેકેજ દ લાખથી શરૂ થાય છે જે બેશક ભારતના કોમર્સ ક્ષેત્રમાં સૌથી વધુ પેકેજ છે એક ફ્રેશર માટે.

How young small-cap investors are picking multibagger stocks

Serious investors who directly invest in small-cap stocks often resort to the 'scuttlebutt' technique

stocks

ફિનેક્લના વિદ્યાર્થી મોહમદ જવ્વાદ વખારવાલા અને અલીઅસગર શફીકે ફાઇનાન્સ સેક્ટરમાં ઇતિહાસ રચ્ચો

મોહમદ જવ્વાદ અને અલી બસગર એ બન્ને સારા મિત્ર હ**તા અને** પહેલેથી જ તેઓનું સપનું હતુ કે કઈ મોટું કામ કરવું છે અને સમાજમાં નામ બનાવવું છે. તે વન્ને ખૂબ જ મહેનતું હતા. ૧૭ વર્ષની ઉમરે જ બન્નેએ તેઓના માતાપિતાના સપના જેમ બને તેમ જલ્દી સાકાર થાય એવું દઢ નિશ્વય કરી લીધું હતું અને તેમને ખબર હતી કે ઇન્વેસ્ટમેન્ટ બેંકીંગ તેમના આ સપના સાકાર કરવામાં મદદરૂપ થશે.

આ બન્ને ફિનેક્લ શાહ ક્લાસીસના વિદ્યાર્થીને માત્ર ૧૯ વર્ષની ઉંઘરે ભારતની (ઇન્વેસ્ટમેન્ટ બેંપિંગ) કેલીક્સ એડવાયસરીમાં કામ કરવાની ઓકર મળી. આવી ઓફર મેળવનાર તેઓ દેશના સૌથી યુવા છાત્ર છે.

હાલમાં યુવાઓમાં ફાઇનાન્સ સેક્ટરમાં તેજસ્વી કેરિયર બનાવવાનો ક્રેઝ વધતો જાય છે. આ એક એવી કારકીર્દી છે જ્યાં પ્રગતિની કોઈ



સીમા નથી. આપની ક્ષમતા અને મહેનતથી આપ વિશ્વ કક્ષાએ નામ રોશન કરી શકો છો. જરૂર છે આપને યોગ્ય માર્ગદર્શન, શ્રેષ્ઠ કેવ્રવદ્યી અને આત્મવિશ્વાસથી ભરપૂર દિશા નિર્દેશ કરે એવી સંસ્થાની, જ્યાંથી આપના કન્સેપ્ટ અને વિઝન સ્પષ્ટ બની શકે. સરત અને કિનેકલ શાહ ક્લાસીસ એક એવી સંસ્થા છે જે વિદ્યાર્થીઓના સેક્ટરમાં કારકીર્દી

બનાવવાનાં સપનાઓને સાકાર કરે છે. મોહમદ જવ્વાદ અને અલીઅસગર જે ક્ષેત્રમાં કામ કરવાનું શરૂ કર્યું છે,

ભારતમાં પ્રતિષ્ઠિત અને વધું ચુકવન્ની કરનારા ક્ષેત્રમાંથી એક માનવામાં આવે છે. આ બન્ને વિદ્યાર્થીઓએ ફિનબ્રિજ પ્રોગ્રામ કર્યો છે. ફિનબ્રિજ પ્રોગ્રામ એ એક પ્રોકેશનલ કોર્સ છે જે ખૂબજ નાની ઉપરે કાઇનાન્સ સ્પેશ્યાલિસ્ટ બનાવવા માટે રચાયેલ છે. ફિનબ્રિજ પ્રોગ્રામ એ એક અનોમું સંયોજન છે જેમાં ક્લાસરૂમ ટ્રેનિંગ સાથે કોર્પોરેટ એક્સપોજર અપાય છે અને આ પ્રોગ્રામથી વિદ્યાર્થીઓને શ્રેષ્ઠ ફાઇનાન્સ કંપનીઓમાં ફુલ ટાઇમ જોબ મળે છે. ફિનબ્રિજ પ્રોગામ તેમને ફાઇનાન્સ અને CFA (USA સર્ટિકિકેટના શેત્રમાં પ્રેક્ટિકલ શાન માટે તૈયાર કરવામાં પણ મદદ કરે છે. વિદ્યાર્થીઓ ૧૨મીની પરીક્ષા આપ્યા પછી તરત જ ફિનબ્રિજ પ્રોગ્રામમાં જોડાય છે અને ગ્રેજ્યુએશનની સાથે (ઇન્વેસ્ટમેન્ટ બેંકિંગ) તે કોમર્સના આ કોર્સને આગળ કરે છે.



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